## (I)(a) Statement showing Shareholding Pattern

| Name of the Company: Marigold Glass Industries Limited |  |  |  |
| :---: | :---: | :---: | :---: |
| Name of the scrip : Marigold Glass |  |  |  |
| Scrip Code : 531737 |  | Class of Security: Equity Shares |  |
| Period ended: 30th September 2011 |  |  |  |
| Partly pair-up shares:- | No. of partly paid-up shares | As a \% of total no. of partly paid-up shares | As a \% of total no. of shares of the Company |
| Held by promoter/promoers group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Outstanding convertible securities:- | No. of outstanding securities | As a \% of total No. of outstanding convertible securities | As a \% of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Warrants:- | No. of warrants | As a \% of total no. of warrants | As a \% of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | 5,000,800 |  |  |

(I)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

| Name of the Company: <br> Scrip Code : 531737 |  | MARIGOLD GLASS INDUSTRIES LIMITED |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Quarter ended: |  |  | 30th September 2011 |  |  |  |
| $\begin{aligned} & \text { Cate- } \\ & \text { gory } \\ & \hline \end{aligned}$ | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of |  | Shares Pledged or otherwise encumbered |  |
|  |  |  |  |  | As a percentage of $(A+B)$ | As a percentage of $(A+B+C)$ | Number of Shares | As a <br> Percentage |
| (A) | *Shareholding of Promoter and Promoter Group |  |  |  |  |  | (VIII) | $\begin{aligned} & (\mathrm{IX})=(\mathrm{VIII}) \\ & /(\mathrm{VI})^{*} 100 \end{aligned}$ |
| -1 | Indian |  |  |  |  |  |  |  |
| (a) | Individuals/ Hindu Undivided Family | 17 | 106,000 | - | 2.12\% | 2.12\% |  |  |
| (b) | Central Government/ State Government(s) |  |  |  | 0.00\% | 0.00\% |  |  |
| (c) | Bodies Corporate | 31 | 2,744,000 |  | 54.87\% | 0.00\% | - | - |
| (d) | Financial Institutions/ Banks | - | - |  | 0.00\% | 0.00\% | - |  |
| (e) | Any Other | - | - | - | 0.00\% | 0.00\% | - |  |
|  | (specify) |  |  |  | 0.00\% | 0.00\% | - | - |
|  | Sub-Total (A)(1) | 48 | 2,850,000 | - | 56.99\% | 56.99\% | - | - |
| -2 | Foreign |  |  |  | 0.00\% | 0.00\% | - | - |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | 0.00\% | 0.00\% | - |  |
| (b) | Bodies Corporate | - | - | - | 0.00\% | 0.00\% | - | - |
| (c) | Institutions | - | - | - | 0.00\% | 0.00\% | - | - |
| (d) | Any Other (specify) | - | - | - | 0.00\% | 0.00\% | - | - |
|  | Sub-Total (A)(2) | - | - | - | 0.00\% | 0.00\% | - | - |
|  | *Total Shareholding of Promoter and Promoter Groun (A) = | 48 | 2,850,000 | - | 56.99\% | 56.99\% |  |  |
| (B) | Public shareholding |  |  |  | 0.00\% | 0.00\% | N.A. | N.A. |
| -1 | Institutions |  |  |  | 0.00\% | 0.00\% | N.A. | N.A. |
| (a) | Mutual Funds/ UTI | 1 | 200,000 | - | 4.00\% | 0.00\% |  |  |
| (b) | Financial Institutions/ Banks | 1 | 150,000 | - | 3.00\% | 0.00\% |  |  |
| (c) | Central Government/ State Government(s) | - | - | - | 0.00\% | 0.00\% |  |  |
| (d) | Venture Capital Funds | - | - | - | 0.00\% | 0.00\% |  |  |
| (e) | Insurance Companies | - | - | - | 0.00\% | 0.00\% |  |  |
| (f) | Foreign Institutional Investors | - | - | - | 0.00\% | 0.00\% |  |  |
| (g) | Foreign Venture Capital Investors |  |  |  | 0.00\% | 0.00\% |  |  |
| (h) | NRI | - | - | - | 0.00\% | 0.00\% |  |  |
|  | Sub-Total (B)(1) | 2 | 350,000 | - | 7.00\% | 0.00\% |  |  |
| -2 | Non-institutions |  |  |  | 0.00\% | 0.00\% |  |  |
| (a) | Bodies Corporate | 27 | 445,200 | 49,100 | 8.90\% | 8.90\% | N.A. | N.A. |
| (b) | Individuals - |  |  |  | 0.00\% | 0.00\% |  |  |
| i. | Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 408 | 385,400 | 1,000 | 7.71\% | 7.71\% |  |  |
| ii. | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 25 | 933,200 | 49,500 | 18.66\% | 18.66\% |  |  |
| (c) | Any Other (specify) - NRI | 1 | 37,000 | - | 0.74\% | 0.00\% |  |  |
|  | Sub-Total (B)(2) | 461 | 1,800,800 | 99,600 | 36.01\% | 36.01\% |  |  |
|  | Total Public Shareholding $\quad(B)=$ $(B)(1)+(B)(2)$ | 463 | 2,150,800 | 99,600 | 43.01\% | 43.01\% | N.A. | N.A. |
|  | TOTAL (A)+(B) | 511 | 5,000,800 | 99,600 | 100.00\% | 100.00\% |  |  |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | - | - | - | 0.00\% | 0.00\% | N.A. | N.A. |
|  | GRAND TOTAL (A)+(B)+(C) | 511 | 5,000,800 | 99,600 | 100.00\% | 100.00\% |  |  |


| Name of the Company: |  | MARIGOLD GLASS INDUSTRIES LIMITED |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Scrip Code : 531737 |  |  |  |  |  |  |  | Quarter ended: |  | 30th September 2011 |  |
| (I)(b) | Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group" |  |  |  |  |  |  |  |  |  |  |
| Sr. No. | Name of the shareholder | Details of Shares held |  | Encumbered Shares |  |  | Details of Warrants |  | Details of Convertible <br> Securities |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a \% of diluted share capital |
|  |  | Number of shares | As a \% of Grand Total $(A)+(B)+($ <br> C) | Number | As a Percentage | $\begin{aligned} & \text { As a \% of } \\ & \text { Grand Total } \\ & \text { (A) + (B) } \\ & +(C) \text { of Sub- } \\ & \text { Clause (I)(a) } \end{aligned}$ | Number of Warrants held | As a \% of Total No. of Warrants of the same Class | Number of Convertible Securities held | As a \% of Total No. of Convertible Securities of the same Class |  |
| (I) | (II) | (III) | (IV) | (V) | $\begin{gathered} \hline(\mathrm{VI})=(\mathrm{V}) / \\ (\mathrm{III}) * 100 \\ \hline \end{gathered}$ | (VII) | (VIII) | (XI) | (X) | (XI) | (XII) |
| 1 | Prakash Khetan | 60,000 | 1.20\% | - | - | - | - | - | - | - | 60,000 |
| 2 | Sushil Khetan | 30,000 | 0.60\% | - | - | - | - | - | - | - | 30,000 |
| 3 | Nirmal Kr. Jain | 2,000 | 0.04\% | - | - | - | - | - | - | - | 2,000 |
| 4 | Tarachand Jain | 2,000 | 0.04\% | - | - | - | - | - | - | - | 2,000 |
| 5 | Mahendra Kr. Jain | 2,000 | 0.04\% | - | - | - | - | - | - | - | 2,000 |
| 6 | Bhagchand Jain | 2,000 | 0.04\% | - | - | - | - | - | - | - | 2,000 |
| 7 | Saroj Kanta Jain | 2,000 | 0.04\% | - | - | - | - | - | - | - | 2,000 |
| 8 | Seema Jain | 2,000 | 0.04\% | - | - | - | - | - | - | - | 2,000 |
| 9 | Sunil Kr. Jain | 2,000 | 0.04\% | - | - | - | - | - | - | - | 2,000 |
| 10 | Nirmala Jain | 1,300 | 0.03\% | - | - | - | - | - | - | - | 1,300 |
| 11 | Jayant Kr. Jain | 100 | 0.00\% | - | - | - | - | - | - | - | 100 |
| 12 | Ramakant Agarwal | 100 | 0.00\% | - | - | - | - | - | - | - | 100 |
| 13 | Banarasi Sharma | 100 | 0.00\% | - | - | - | - | - | - | - | 100 |
| 14 | Surendra Kr. Jain | 100 | 0.00\% | - | - | - | - | - | - | - | 100 |
| 15 | Shankar Kumar Khetan | 100 | 0.00\% | - | - | - | - | - | - | - | 100 |
| 16 | Vikash Agarwal | 100 | 0.00\% | - | - | - | - | - | - | - | 100 |
| 17 | Dilip Kr. Agarwal | 100 | 0.00\% | - | - | - | - | - | - | - | 100 |
| 18 | Spectrum Merchants Pvt. Ltd. | 405,000 | 8.10\% | - | - | - | - | - | - | - | 405,000 |
| 19 | B \& P Properties Pvt. Ltd. | 359,500 | 7.19\% | - | - | - | - | - | - | - | 359,500 |
| 20 | Ganapati Vyapar Pvt. Ltd. | 237,500 | 4.75\% | - | - | - | - | - | - | - | 237,500 |
| 21 | Nikita Resources Pvt. Ltd. | 200,000 | 4.00\% | - | - | - | - | - | - | - | 200,000 |
| 22 | Peacock Capital Finance Ltd. | 180,000 | 3.60\% | - | - | - | - | - | - | - | 180,000 |
| 23 | Globe Financial Services Pvt. Ltd. | 160,000 | 3.20\% | - | - | - | - | - | - | - | 160,000 |
| 24 | Hermi Finance Pvt. Ltd. | 120,000 | 2.40\% | - | - | - | - | - | - | - | 120,000 |
| 25 | Everest Capital Markets Ltd. | 110,000 | 2.20\% | - | - | - | - | - | - | - | 110,000 |
| 26 | PNC Capital Trust Ltd. | 105,000 | 2.10\% | - | - | - | - | - | - | - | 105,000 |
| 27 | Sarita Exports Limited | 100,000 | 2.00\% | - | - | - | - | - | - | - | 100,000 |
| 28 | Sheetal Farms Limited | 100,000 | 2.00\% | - | - | - | - | - | - | - | 100,000 |
|  |  |  |  |  |  |  |  | Conti | nued on Next | Page |  |


| Sr. No. | Name of the shareholder | Total Shares Held |  | Encumbered Shares |  |  | Details of Warrants |  | Details of Convertible |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a \% of diluted share capital |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Number of shares | As a \% of Grand Total $(A)+(B)+$ (C) | Number | As a Percentage | As a \% of Grand Total (A) $+(B)$ $+(C)$ of SubClause (I)(a) | Number of Warrants held | As a \% of Total No. of Warrants of the same Class | Number of Convertible <br> Securities held | As a \% of Total No. of Convertible Securities of the same Class |  |
| (1) | (II) | (III) | (IV) | (V) | $\begin{aligned} & \hline(\mathrm{VI})=(\mathrm{V}) / \\ & (\mathrm{III}) * 100 \\ & \hline \end{aligned}$ | (VII) | (VIII) | (XI) | (X) | (XI) | (XII) |
| 29 | All India Exim Scrips Investors Association Ltd. | 100,000 | 2.00\% | - |  | - | - | - | - | - | 100,000 |
| 30 | Goldmohar Vyapar Pvt. Ltd. | 90,000 | 1.80\% | - | - | - | - | - | - | - | 90,000 |
| 31 | Marigold Impex Pvt. Ltd. | 67,500 | 1.35\% | - | - | - | - | - | - | - | 67,500 |
| 32 | Oasis India Limited | 66,500 | 1.33\% | - | - | - | - | - | - | - | 66,500 |
| 33 | All India Exim Scrips Holders Association Ltd. | 40,000 | 0.80\% | - | - | - | - | - | - | - | 40,000 |
| 34 | Purvanchal Leasing Ltd. | 40,000 | 0.80\% | - | - | - | - | - | - | - | 40,000 |
| 35 | Hindustan Fund Management Ltd. | 35,000 | 0.70\% | - | - | - | - | - | - | - | 35,000 |
| 36 | Ganpati Commodities Limited | 33,000 | 0.66\% | - | - | - | - | - | - | - | 33,000 |
| 37 | Namokar Marketing Limited | 30,000 | 0.60\% | - | - | - | - | - | - | - | 30,000 |
| 38 | Himalaya Trafin Pvt. Ltd. | 30,000 | 0.60\% | - | - | - | - | - | - | - | 30,000 |
| 39 | Exim Scrips Barters Limited | 26,000 | 0.52\% | - | - | - | - | - | - | - | 26,000 |
| 40 | Shree Ambica Engineering Pvt. Ltd. | 20,000 | 0.40\% | - | - | - | - | - | - | - | 20,000 |
| 41 | The Calcutta Exim Scrips Holders Association Ltd. | 20,000 | 0.40\% | - | - | - | - | - | - | - | 20,000 |
| 42 | Crystal Sales Pvt. Ltd. | 20,000 | 0.40\% | - | - | - | - | - | - | - | 20,000 |
| 43 | Manglam India Ltd. | 20,000 | 0.40\% | - | - | - | - | - | - | - | 20,000 |
| 44 | Chhaya Steels Limited | 10,000 | 0.20\% | - | - | - | - | - | - | - | 10,000 |
| 45 | Anu Agro Private Limited | 10,000 | 0.20\% | - | - | - | - | - | - | - | 10,000 |
| 46 | Capin Services Limited | 8,500 | 0.17\% | - | - | - | - | - | - | - | 8,500 |
| 47 | Saltlake Merchants Pvt. Ltd. | 250 | 0.00\% | - | - | - | - | - | - | - | 250 |
| 48 | Whiteline Barter Pvt. Ltd. | 250 | 0.00\% | - | - | - | - | - | - | - | 250 |
|  | TOTAL | 2,850,000 | 56.99\% | - | - | - | - | - | - | - | 2,850,000 |


| (I) (c)(i) | Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1\% of the total number of shares |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Sr. No. | Name of the shareholder | Total Shares Held |  | Encumbered Shares |  |  | Details of Warrants |  | Details of Convertible |  | Total shares (including <br> underlying shares <br> assuming full <br> conversion of warrants <br> and convertible <br> securities) as a $\%$ of <br> diluted share capital |
|  |  | Number of shares | As a \% of Grand Total $(A)+(B)+$ <br> (C) | Number | As a <br> Percentage | As a \% of Grand Total <br> (A) + (B) <br> $+(C)$ of Sub- <br> Clause (I)(a) | Number of Warrants held | As a \% of Total No. of Warrants of the same Class | Number of Convertible Securities held | As a \% of Total No. of Convertible Securities of the same Class |  |
| (I) | (II) | (III) | (IV) | (V) | $\begin{aligned} & (\mathrm{VI})=(\mathrm{V}) / \\ & (\mathrm{III}) * 100 \end{aligned}$ | (VII) | (VIII) | (XI) | (X) | (XI) | (XII) |
| 1 | Mamta Devi Saboo | 74,500 | 1.49\% | - | - | - | - | - | - | - | 74,500 |
| 2 | Shree Narayan Jalan | 74,500 | 1.49\% | - | - | - | - | - | - | - | 74,500 |
| 3 | G Mani Kutter Nair | 111,800 | 2.24\% | - | - | - | - | - | - | - | 111,800 |
| 4 | Damodar Khemka | 111,800 | 2.24\% | - | - | - | - | - | - | - | 111,800 |
|  | TOTAL | 372,600 | 7.45\% | - | - | - | - | - | - | - | 372,600 |



| Name of the Company: | MARIGOLD GLASS INDUSTRIES LIMITED |  |
| :--- | :--- | :--- |
| Scrip Code: 530779 | Quarter ended: | 30th September 2011 |


| (I)(d) | Statement showing details of locked-in shares |  |  |  |
| :--- | :---: | :---: | :---: | :---: |
| Sr. No. | Name of the shareholder | Number of <br> locked-in shares | Locked-in shares as a percentage of total number of shares <br> \{i.e., Grand Total (A)+(B)+(C) indicated in Statement |  |
| 1 |  |  |  |  |
| 2 |  |  |  |  |


| (II) (a) | Statement showing details of Depository Receipts (DRs) |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares \{i.e., Grand Total $(A)+(B)+(C)$ indicated in Statement at para (I)(a) above\} |
| 1 |  |  |  |  |
| 2 |  |  |  |  |
|  | TOTAL |  |  |  |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of $1 \%$ of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, $\qquad$ | Number of shares underlying $\qquad$ | Shares underlying outstanding DRs as a percentage of total number of shares \{i.e., Grand Total (A) $+(B)+(C)$ |
| :---: | :---: | :---: | :---: | :---: |
| 1 |  |  |  |  |
| 2 | $\square \longrightarrow$ | 7 N | $\square 7$ |  |
| TOTAL |  |  |  |  |

